



1 April 2022

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney, NSW 2000

Dear Sir/Madam,

Notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Corporate Travel Management Limited (ABN 17 131 207 611) (**CTM**) (ASX: CTD) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

CTM has today issued 3,571,429 fully paid ordinary shares (**Shares**) to Helloworld Group Pty Limited as part consideration for the acquisition of Helloworld Travel Limited's corporate and entertainment travel business, which was announced on 15 December 2021 and completed today.

The Shares are subject to voluntary escrow for a period of 12 months until 31 March 2023.

CTM confirms that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act and without a prospectus being prepared for the Shares.
2. As a disclosing entity, CTM is subject to regular reporting and disclosure obligations.
3. As at the date of this notice:
 - (a) CTM has complied with the provisions of Chapter 2M of the Corporations Act as they apply to CTM;
 - (b) CTM has complied with sections 674 and 674A of the Corporations Act as it applies to CTM; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours sincerely,

Shelley Sorrenson
Company Secretary